



# Welcome

CONFIDENTIAL

## PATIENT INFORMATION

Date \_\_\_\_\_

SS/HIC/Patient ID # \_\_\_\_\_

Patient Name \_\_\_\_\_

Last Name

First Name

Middle Initial

Address \_\_\_\_\_

E-mail \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Sex  M  F Birthdate \_\_\_\_\_ Age \_\_\_\_\_

Married  Widowed  Single  Minor

Separated  Divorced  Partnered for \_\_\_\_\_ years

Patient Employer/School \_\_\_\_\_

Occupation \_\_\_\_\_

Employer/School Address \_\_\_\_\_

Employer/School Phone (\_\_\_\_) \_\_\_\_\_

Spouse's Name \_\_\_\_\_

Birthdate \_\_\_\_\_

SS# \_\_\_\_\_

Spouse's Employer \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

## DENTAL INSURANCE

Who is responsible for this account? \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Group # \_\_\_\_\_

Is patient covered by additional insurance?  Yes  No

Subscriber's Name \_\_\_\_\_

Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Group # \_\_\_\_\_

### ASSIGNMENT AND RELEASE

I certify that I, and/or my dependent(s), have insurance coverage with

\_\_\_\_\_ and assign directly to  
Name of Insurance Company(ies)

Dr. \_\_\_\_\_ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named dentist may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date signed below.

\_\_\_\_\_  
Signature of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
Please print name of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient

## DENTAL HISTORY

Reason for today's visit \_\_\_\_\_

Former Dentist \_\_\_\_\_

City/State \_\_\_\_\_

Date of last dental visit \_\_\_\_\_

Date of last dental X-rays \_\_\_\_\_

Place a mark on "yes" or "no" to indicate if you have had any of the following:

Bad breath  Yes  No

Bleeding gums  Yes  No

Blisters on lips or mouth  Yes  No

Burning sensation on tongue  Yes  No

Chew on one side of mouth  Yes  No

Cigarette, pipe, or cigar smoking  Yes  No

Clicking or popping jaw  Yes  No

Dry mouth  Yes  No

Fingernail biting  Yes  No

Food collection between the teeth  Yes  No

Foreign objects  Yes  No

Grinding teeth  Yes  No

Gums swollen or tender  Yes  No

Jaw pain or tiredness  Yes  No

Lip or cheek biting  Yes  No

Loose teeth or broken fillings  Yes  No

Mouth breathing  Yes  No

Mouth pain, brushing  Yes  No

Orthodontic treatment  Yes  No

Pain around ear  Yes  No

Periodontal treatment  Yes  No

Sensitivity to cold  Yes  No

Sensitivity to heat  Yes  No

Sensitivity to sweets  Yes  No

Sensitivity when biting  Yes  No

Sores or growths in your mouth  Yes  No

How often do you floss? \_\_\_\_\_

How often do you brush? \_\_\_\_\_

## HEALTH HISTORY

Physician's Name \_\_\_\_\_ Date of last visit \_\_\_\_\_

Have you ever used a bisphosphonate medication? Common brand names are Fosamax, Actonel, Atelvia, Didronel, Boniva.  Yes  No

Have you ever taken any of the group of drugs collectively referred to as "fen-phen?" These include combinations of Ionimin, Adipex, Fastin (brand names of phentermine), Pondimin (fenfluramine) and Redux (dexfenfluramine).  Yes  No

Place a mark on "yes" or "no" to indicate if you have had any of the following:

- |                                                                                                           |                                                                                |                                                                                          |
|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| AIDS/HIV <input type="checkbox"/> Yes <input type="checkbox"/> No                                         | Epilepsy <input type="checkbox"/> Yes <input type="checkbox"/> No              | Respiratory Disease <input type="checkbox"/> Yes <input type="checkbox"/> No             |
| Anemia <input type="checkbox"/> Yes <input type="checkbox"/> No                                           | Fainting or dizziness <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic Fever <input type="checkbox"/> Yes <input type="checkbox"/> No                 |
| Arthritis, Rheumatism <input type="checkbox"/> Yes <input type="checkbox"/> No                            | Glaucoma <input type="checkbox"/> Yes <input type="checkbox"/> No              | Scarlet Fever <input type="checkbox"/> Yes <input type="checkbox"/> No                   |
| Artificial Heart Valves <input type="checkbox"/> Yes <input type="checkbox"/> No                          | Headaches <input type="checkbox"/> Yes <input type="checkbox"/> No             | Shortness of Breath <input type="checkbox"/> Yes <input type="checkbox"/> No             |
| Artificial Joints <input type="checkbox"/> Yes <input type="checkbox"/> No                                | Heart Murmur <input type="checkbox"/> Yes <input type="checkbox"/> No          | Sinus Trouble <input type="checkbox"/> Yes <input type="checkbox"/> No                   |
| Asthma <input type="checkbox"/> Yes <input type="checkbox"/> No                                           | Heart Problems <input type="checkbox"/> Yes <input type="checkbox"/> No        | Skin Rash <input type="checkbox"/> Yes <input type="checkbox"/> No                       |
| Back Problems <input type="checkbox"/> Yes <input type="checkbox"/> No                                    | Hepatitis Type _____ <input type="checkbox"/> Yes <input type="checkbox"/> No  | Special Diet <input type="checkbox"/> Yes <input type="checkbox"/> No                    |
| Bleeding abnormally, with extractions or surgery <input type="checkbox"/> Yes <input type="checkbox"/> No | Herpes <input type="checkbox"/> Yes <input type="checkbox"/> No                | Stroke <input type="checkbox"/> Yes <input type="checkbox"/> No                          |
| Blood Disease <input type="checkbox"/> Yes <input type="checkbox"/> No                                    | High Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No   | Swollen Feet or Ankles <input type="checkbox"/> Yes <input type="checkbox"/> No          |
| Cancer <input type="checkbox"/> Yes <input type="checkbox"/> No                                           | Jaundice <input type="checkbox"/> Yes <input type="checkbox"/> No              | Swollen Neck Glands <input type="checkbox"/> Yes <input type="checkbox"/> No             |
| Chemical Dependency <input type="checkbox"/> Yes <input type="checkbox"/> No                              | Jaw Pain <input type="checkbox"/> Yes <input type="checkbox"/> No              | Thyroid Problems <input type="checkbox"/> Yes <input type="checkbox"/> No                |
| Chemotherapy <input type="checkbox"/> Yes <input type="checkbox"/> No                                     | Kidney Disease <input type="checkbox"/> Yes <input type="checkbox"/> No        | Tonsillitis <input type="checkbox"/> Yes <input type="checkbox"/> No                     |
| Circulatory Problems <input type="checkbox"/> Yes <input type="checkbox"/> No                             | Liver Disease <input type="checkbox"/> Yes <input type="checkbox"/> No         | Tuberculosis <input type="checkbox"/> Yes <input type="checkbox"/> No                    |
| Congenital Heart Lesions <input type="checkbox"/> Yes <input type="checkbox"/> No                         | Low Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No    | Tumor or growth on head or neck <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cortisone Treatments <input type="checkbox"/> Yes <input type="checkbox"/> No                             | Mitral Valve Prolapse <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcer <input type="checkbox"/> Yes <input type="checkbox"/> No                           |
| Cough, persistent or bloody <input type="checkbox"/> Yes <input type="checkbox"/> No                      | Nervous Problems <input type="checkbox"/> Yes <input type="checkbox"/> No      | Venereal Disease <input type="checkbox"/> Yes <input type="checkbox"/> No                |
| Diabetes <input type="checkbox"/> Yes <input type="checkbox"/> No                                         | Pacemaker <input type="checkbox"/> Yes <input type="checkbox"/> No             | Weight Loss, unexplained <input type="checkbox"/> Yes <input type="checkbox"/> No        |
| Emphysema <input type="checkbox"/> Yes <input type="checkbox"/> No                                        | Psychiatric Care <input type="checkbox"/> Yes <input type="checkbox"/> No      |                                                                                          |
|                                                                                                           | Radiation Treatment <input type="checkbox"/> Yes <input type="checkbox"/> No   |                                                                                          |

Do you wear contact lenses?  Yes  No

**Women:**

Are you pregnant?  Yes  No

Due date \_\_\_\_\_

Are you nursing?  Yes  No

Taking birth control pills?  Yes  No

## MEDICATIONS

List any medications you are currently taking and the correlating diagnosis:

\_\_\_\_\_  
 \_\_\_\_\_

Pharmacy Name \_\_\_\_\_

Phone (\_\_\_\_\_) \_\_\_\_\_

- |                                                        |                                           |
|--------------------------------------------------------|-------------------------------------------|
| <input type="checkbox"/> Aspirin                       | <input type="checkbox"/> Local Anesthetic |
| <input type="checkbox"/> Barbiturates (Sleeping pills) | <input type="checkbox"/> Penicillin       |
| <input type="checkbox"/> Codeine                       | <input type="checkbox"/> Sulfa            |
| <input type="checkbox"/> Iodine                        | <input type="checkbox"/> Other _____      |
| <input type="checkbox"/> Latex                         | _____                                     |

## ALLERGIES

## PHONE NUMBERS

Home (\_\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_\_) \_\_\_\_\_ Ext \_\_\_\_\_ Alt. Phone (\_\_\_\_\_) \_\_\_\_\_

Spouse's Work (\_\_\_\_\_) \_\_\_\_\_ Best time and place to reach you \_\_\_\_\_

**IN CASE OF EMERGENCY, CONTACT** (Specify someone who does not live in your household.)

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home (\_\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_\_) \_\_\_\_\_

## UPDATE (To be filled in at future appointment)

Has there been any change in your health since your last dental appointment?  Yes  No

For what conditions? \_\_\_\_\_

Are you taking any new medications? \_\_\_\_\_ If so, what? \_\_\_\_\_

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

## **Hipaa Notice of Privacy Practices**

### **Information about you may be used and disclosed. Please review the following carefully.**

This notice of Privacy Practices describes how we may use and disclose your protected health information to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. **“Protected health information” (PHI)** is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

### **Uses and Disclosures of Protected Health Information**

Your PHI may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician’s practice, and any other use required by law.

**Treatment:** We will use and disclose your PHI to provide, coordinate, or manage your healthcare and any related services. This includes the coordination or management of your health care with a third party. For example, your PHI may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your PHI will be used, as needed, to obtain payment for your health care services.

**Healthcare Operations:** We may use or disclose, as-needed, your PHI in order to support the business activities of your physician’s practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, and conducting or arranging for other business activities. For example, we may use a sign-in sheet at the registration desk where you will sign your name and indicate any changes in our records. We may also call you by name in the waiting room. We may use or disclose your PHI, as necessary, to contact you to remind you of your appointment.

**We may use or disclose your PHI in the following situations without your authorization.** These situations include: as Required By Law, Public Health issues, Communicable Diseases: Health Oversight Abuse or Neglect: Food and Drug Administration requirements: Legal Proceedings: Law Enforcement: Coroners, Funeral Directors, and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers’ compensation: Inmates: Required Uses and Disclosures: Under the law, we must make disclosures to you and when required be the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

**Other Permitted and Required Uses and Disclosures** Will Be Made Only with Your Consent, Authorization or Opportunity to object unless required by law.

**You may revoke this authorization,** at any time, in writing, except to the extent that your physician or the physician’s practice has taken an action in reliance on the use or disclosure indicated in the authorization.

**You have the right to inspect and copy your PHI.** Under federal law, however, you may not inspect or copy the following records; psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and PHI that is subject to law that prohibits access to PHI.

**You have the right to request a restriction of your PHI.** This means you may ask us not to use or disclose any part of your PHI for the purposes of treatment, payment or healthcare operations. You may also request that any part of your PHI not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

**Your dentist is not required to agree to a restriction that you may request. If the Dr. believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.**

**You have the right to request to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us,** upon request, even if you have agreed to accept this notice alternatively i.e. electronically.

**You may have the right to have your dentist amend your PHI.** If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

**You have the right to receive an accounting of certain disclosures we have made, if any, of your PHI.**

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice.

### **Complaints**

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our office manager of your complaint. **We will not retaliate against you for filing a complaint.**

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to PHI. If you have any objections to this form, please ask to speak with our office manager.

**Please list names of person(s) you are allowing for us to disclose information to:**

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**Signature below is only an acknowledgement that you have received this Notice of our Privacy Practices:**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## Restorative Dentistry

Our office is dedicated to providing the highest quality in dental care possible for our patients. This includes filling cavities with **white** composite materials. **We no longer use silver (Mercury) amalgam material to fill cavities.** Placing white composite materials requires considerably more time, enhanced techniques and costly materials. White composite materials are more expensive; however, the benefits greatly outweigh the increased cost. There may be additional costs for composites since some insurance companies do not reimburse for white composite fillings at the same rate as for silver amalgam fillings on posterior teeth.

### **PLEASE READ AND INITIAL THE FOLLOWING STRICTLY FOR INFORMATIONAL PURPOSES**

I realize that it is mandatory that I give as accurate and complete a medical and personal history as possible, follow any and all instructions as directed, and permit prescribed diagnostic procedures.

Initial: \_\_\_\_\_

I understand that sometimes it is not possible to match the color of natural teeth exactly with composite (white) materials used for filling cavities.

Initial: \_\_\_\_\_

I understand that during treatment it may be necessary to change or add procedures because of conditions found while working on the teeth that were not discovered during the initial exam. Due to additional or extensive decay, a more extensive restorative procedure; than originally diagnosed may be required.

Initial: \_\_\_\_\_

I understand that care must be exercised in chewing on filled teeth, especially during the first 24 hours to avoid stress.

Initial: \_\_\_\_\_

I understand that any time the original tooth structure is altered; some or in rare situations significant sensitivity is a common after effect i.e. fillings.

Initial: \_\_\_\_\_

I have read the above information or had it read to me, and I understand my dental care options, including the risks and benefits of each alternative.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Written Financial Policy

**Thank you for choosing Bayside Dental Care.** Our primary mission is to deliver the best and most comprehensive dental care available. An important part of the mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

Dental treatment is an excellent investment in an individual's medical and psychological care.

### Payment Options:

You can choose from:

- Cash, Check, Visa, MasterCard, American Express or Discover Card

**- Convenient Monthly Payment Options<sup>1</sup> from CareCredit Healthcare Credit Card**

- **INTEREST FREE!!** <sup>1</sup>Subject to credit approval
- **Allow you to pay over time**
- **No annual fees. Down-payment or pre-payment penalties**

Please note:

For patients with dental insurance we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment.<sup>2</sup>

Bayside Dental Care requires payment at the beginning of large treatment plans. If you choose to discontinue care before treatment is complete, you will receive a refund less the cost of care received.

For plans requiring multiple appointments, alternative payment arrangements may be provided. For larger, more comprehensive treatment plans requiring an hour or more, a 50% deposit; of your treatment cost is required to **reserve** your treatment appointment.

**WE REQUIRE 48HOURS FOR CANCELLATIONS OR RESCHEDULING OF YOUR APPOINTMENT**

**\*\*A fee of \$65 is charged for patients who miss or cancel more than 1 time in a calendar year without MORE THAN 48-hour notice.**

Bayside Dental Care charges \$25 for returned checks.

If you have any questions, please do not hesitate to ask. We are here to help you get the dentistry you want or need.

\_\_\_\_\_  
Patient, Parent or Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name (Please Print)

<sup>2</sup>However, if we do not receive payment from you or your insurance carrier within 190 days, you will be responsible for payment of your treatment fees. Failure to pay in full for treatment will result in a collection process including appropriate penalties.